



RC956192

Individual Account Opening/Application Form For SFS Fixed Income Fund

DATE:

PERSONAL DETAILS OF APPLICANT(S)

INDIVIDUAL APPLICANT

TITLE (MR,MRS, MS, CHIEF,...)	<input type="text"/>	GENDER (M/F):	<input type="text"/>
FIRST NAME	<input type="text"/>		
MIDDLE NAME	<input type="text"/>		
SURNAME	<input type="text"/>		
RESIDENTIAL ADDRESS	<input type="text"/>		
DATE OF BIRTH	<input type="text"/>	<input type="text"/>	<input type="text"/>
EMAIL ADDRESS	<input type="text"/>		
MOBILE PHONE	<input type="text"/>		
OCCUPATION	<input type="text"/>		
BVN	<input type="text"/>		
AMOUNT TO BE INVESTED (₦)	<input type="text"/>		
AMOUNT IN WORDS	<input type="text"/>		

NEXT-OF-KIN

NAME	<input type="text"/>		
MOBILE PHONE	<input type="text"/>		
RESIDENTIAL ADDRESS LINE 1	<input type="text"/>		
RESIDENTIAL ADDRESS LINE 2	<input type="text"/>		
RELATIONSHIP	<input type="text"/>		

BANK DETAILS

ACCOUNT NAME	<input type="text"/>		
ACCOUNT NUMBER	<input type="text"/>		
BANK NAME	<input type="text"/>		
BRANCH ADDRESS	<input type="text"/>		
BRANCH SORT CODE	<input type="text"/>		

DECLARATION BY APPLICANT(S)

I declare that:

-I am 18 years old and over;

-I have attached a cheque/bank draft made payable to STL Trustee/SFS Fixed Income Fund with my name, address and day time telephone number written at the back or that I have forwarded evidence of fund transfer to the **account name: STL Trustees/SFS Fixed Income Fund with Stanbic IBTC PLC** **account number: 0012958477**

I agree:

-To comply with the minimum tenor of 30 days holding period of the investment, failing which will attract a processing fee of 0.5% of the value of such redemption.

I understand that in the event that I am unable to furnish SFS Capital Nigeria Limited with all required account opening / KYC documentation, my funds will be returned to me and I shall not hold SFS Capital Nigeria Limited liable for any diminution, loss of interest or transfer charges in the event that my funds are returned.

"I hereby confirm that the information provided above is true, accurate and complete. Subject to applicable local laws, I hereby consent and authorize SFS Capital Nigeria Limited to share my information with domestic and overseas tax authorities where necessary to establish my tax liability in any jurisdiction. Where required by domestic or overseas regulators or tax authorities, I consent and agree that SFS Capital Nigeria Limited may withhold from my account(s) such amounts as may be required according to applicable laws, regulations and directives.

I agree to notify SFS Capital Nigeria Limited within 30 calendar days if there is a change in any information which I have provided to SFS Capital Nigeria Limited.

I agree that upon redemption, the stated source account should be credited.

SIGNATURE OF UNIT HOLDER	DATE	SIGNATURE OF UNIT HOLDER
<input type="text"/>	<input type="text"/>	<input type="text"/>
Individual Holders's Signature		Individual Holders's Signature
Name		Name

Privacy Notice

At SFS Capital, we understand the importance of protecting an individual’s right to privacy. In the course of providing a service to you as an individual or corporate client, we may obtain personal information about you. Obtaining this information is important to our ability to deliver the highest level of service to you, but we are also committed to safeguarding the privacy of your information and upholding your privacy rights at all times.

For more information, please read up our data privacy policy on <https://www.sfsnigeria.com/privacy-policy/>.

By signing this form, you agree that you understand how your data will be used and consent to its use as stated in our privacy policy.

If you have any questions about SFS Capital’s privacy policy, the data we hold on you, or you would like to exercise one of your data protection rights, please do not hesitate to contact us at enquiries@sfsnigeria.com.

Signature and Date.....